Nevada king

TSX-V: **NKG** | OTCQX: **NKGFF**
NEVADA KING GOLD CORP.

CORPORATE FACT SHEET
Q4 2026

Growing a High-Grade Oxide Discovery in Nevada

Atlanta Gold Mine Project



WHY NEVADA KING?

- ✓ **Tier-1 Nevada jurisdiction**
  #1 ranked globally
- ✓ **Past-producing brownfield site**
  Key infrastructure in place
- ✓ **High-grade oxide resource**
  1 Moz+ at over 1 g/t,
  simple recovery process
- ✓ **Fully funded exploration**
  40,000m+ drill program
  currently underway
- ✓ **Strategic backing**
  Centerra Gold owns 10%;
  mgmt. and insiders own 37%

PROJECT SNAPSHOT		
	1.02 Moz AU M&I	**1.14 g/t** M&I AU GRADE
130 km² DISTRICT-SCALE	**524 koz** HIGH-GRADE CORE	**C$16M** FULLY FUNDED EXPLORATION

Based on US$2,200/oz Au and US$25/oz Ag price assumptions. Source: 2025 Mineral Resource Estimate. Mineral resources are not mineral reserves and have not demonstrated economic viability.

CAPITAL STRUCTURE & TREASURY

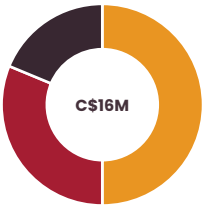
Who owns Nevada King

- Mgmt & insiders 37%
- Centerra Gold 10%
- Other institutions 12%
- Others 41%



Treasury allocation

- Gold bullion C$8M (50%)
- Short-term C$5M (31%)
- Cash C$3M (19%)



Shares outstanding:
100.4 million (106.2M fully diluted)
Share price / market cap:
C$0.70 / C$70M
Cash & investments:
C$16M (as of Sept 21)
Options / warrants:
5.81M / none

Institutional Shareholders

centerraGOLD · FRANKLIN TEMPLETON · IXIOS Asset Management · DWS

3	C$2.00–C$3.00	50%
COVERING ANALYSTS, ALL BUY	ANALYST PRICE TARGETS	OF TREASURY IN GOLD BULLION
Desjardins, Canaccord Genuity, Atrium	Desjardins C$3.00, Canaccord Genuity C$2.75, Atrium C$2.00	Spending beyond 12 months

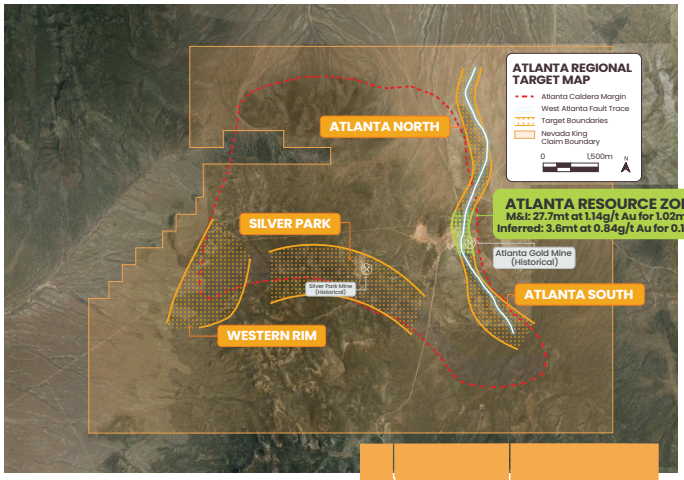
Treasury strategy: the next 12 months of spending is held in interest-bearing cash and GICs (90–365 days); spending beyond 12 months is held in gold bullion rather than CAD or USD, on the view that gold is a better store of value than fiat.

THE ATLANTA DISTRICT

Setting: 130 km² property (larger than Vancouver, San Francisco, or Paris) with gold along the rim of the 6 km wide Atlanta Caldera. Targets include Atlanta South, Atlanta North, Silver Park and Western Rim, alongside the Atlanta Resource Zone.

Analogue: Round Mountain, the closest major operation, where 23.6 Moz Au has been discovered. Both sit on the edge of a collapsed caldera and have a similar age of mineralization.

Historical Production: There are at least 5 past producing mines on the property, including 2 open pits, all located along the rim of the caldera and coincide with high priority exploration targets.



BEST MINING JURISDICTION IN THE WORLD

- Nevada accounted for over 70% of US gold production in 2025, a testament to the state's vast gold endowment and robust mining ecosystem.
- The Fraser Institute ranked Nevada the number one mining jurisdiction in the world for both investment attractiveness and policy.



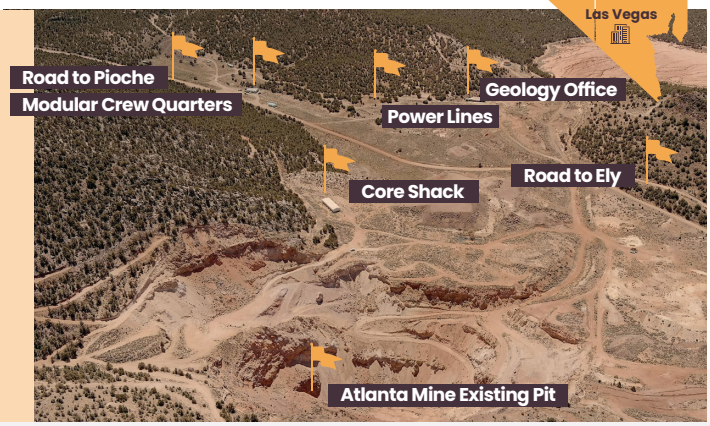
Atlanta Gold Mine, eastern Nevada

INFRASTRUCTURE & PERMITTING

Power and water: deeded 15-mile power line operational to site with a private substation, plus a private water well delivering ample water.

Site and access: modular crew quarters on site; 15 miles from Highway 93 on county-maintained roads with year-round access.

Land and permits: historical Atlanta and Silver Park pits are on private (patented) ground; the remaining project area is covered by a BLM-approved Plan of Operations.



Atlanta site, existing pit

2025 MINERAL RESOURCE ESTIMATE

1,019,600 oz	98,500 oz	1,069,700 oz
Au Measured & Indicated	Au Inferred	AuEq M&I
27,710,300 t @ 1.14 g/t Au	3,638,400 t @ 0.84 g/t Au	@ 1.20 g/t AuEq

Silver: M&I 8,687,400 oz at 9.75 g/t Ag; Inferred 299,500 oz at 2.56 g/t Ag. Inferred AuEq 99,800 oz at 0.85 g/t. 91% of ounces are in M&I; Phase I and II drilling more than doubled the M&I ounces at Atlanta.

RESOURCE PROFILE

Resource confidence

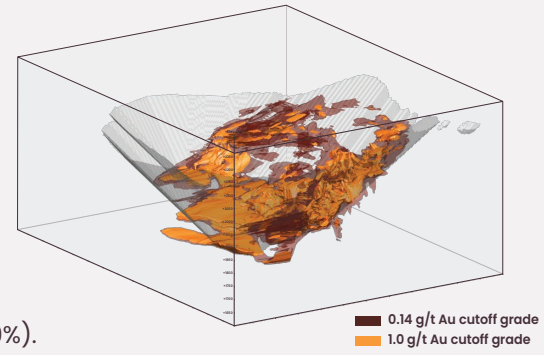


- M&I 91%
- Inferred 9%

Processing route



- Heap 51%
- Mill 49%



- High-grade core of 524 koz Au at 3.99 g/t at a 2 g/t cut-off shows a powerful mineralizing system.
- Heap leach and mill material are roughly equal in tonnage (51% / 49%).

CONTACT US
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Scientific and technical information was reviewed and approved by Justin Daley, P.Geo., a Qualified Person under NI 43-101. This fact sheet contains forward-looking information; see the company's disclaimer. Source: Nevada King corporate presentation, 2026.